

(1) (a) Statement showing ShareHolding Pattern

Name of the Company : Betala Global Securities Ltd.

Scrip Code : 531530

Quarter Ended : 31-Mar-2013

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| !A.:Partly paid-up Shares: | Number of Partly Paid-up Shares | : As a % of total No. of Partly paid-up Shares | : As a % of Total no. of Shares of the Company |
|--|---------------------------------|---|--|
| ! : Held by Promoters/ | : | : | ! |
| ! : Promoters Group | 0 | : | ! |
| ! : Held by Public | 0 | : | ! |
| ! : [Total-D] | 0 | : | ! |
| !B.:Outstanding Conv. Securities | No.of Outstanding Securities | : As a % of Total no.of Outstanding Conv-SECURITIES | : As a % of Total no.of shares of the Co., assuming full conv. |
| ! : Held by Promoters/ | : | : | ! |
| ! : Promoters Group | 0 | : | ! |
| ! : Held by Public | 0 | : | ! |
| ! : [Total-E] | 0 | : | ! |
| !C.:Warrants : | No.of Warrants | : As a % of Total no.of WARRANTS | : As a % of Total no.of shares of the Co., assuming full conv. |
| ! : Held by Promoters/ | : | : | ! |
| ! : Promoters Group | 0 | : | ! |
| ! : Held by Public | 0 | : | ! |
| ! : [Total-F] | 0 | : | ! |
| ! Total Paid-Up Capital of the Comp assuming Full conv of warrants & Conv Securities | 1375000 | : | ! |
| ! : Total | 1375000 | : | ! |

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| Cat of Shareholder | Num-of Holders | Total-no Shares | No-of Share in-Dmt-form | Tot-Shareholding as a (%) of tot number of share | Shares Pledged or otherwise encumbered Num of Share | As a (%) |
|-------------------------|----------------|-----------------|-------------------------|--|---|----------|
| | | | | as-a % of A+B | as-a % of A+B+C | |
| A.: Promoter & its Grp: | | | | | | |
| ! 1: Indian | | | | | | |
| ! a: Individual Huf | 1 | 118600 | 118600 | 8.625 | 8.625 | 0 : .000 |
| ! b: Central/State Gov | 0 | 0 | 0 | | | 0 : .000 |
| ! c: Bodies Corporates | 0 | 0 | 0 | | | 0 : .000 |
| ! d: Fins / Banks | 0 | 0 | 0 | | | 0 : .000 |
| ! e: Any Other specify | 0 | 0 | 0 | | | 0 : .000 |
| ! ei:- | 0 | 0 | 0 | | | |
| ! ii:- | 0 | 0 | 0 | | | |
| ! Sub-Total-A(1) | 1 | 118600 | 118600 | 8.625 | 8.625 | 0 : .000 |
| ! 2: Foreign | | | | | | |
| ! a: Indv NRI/For Ind | 0 | 0 | 0 | | | 0 : .000 |
| ! b: Bodies Corporate | 0 | 0 | 0 | | | 0 : .000 |
| ! c: Institutions | 0 | 0 | 0 | | | 0 : .000 |
| ! d: Qualified For Invs | 0 | 0 | 0 | | | |
| ! e: Any Other Specify | 0 | 0 | 0 | | | 0 : .000 |
| ! ei:- | 0 | 0 | 0 | | | |
| ! ii:- | 0 | 0 | 0 | | | |
| ! Sub-Total-A(2) | 0 | 0 | 0 | | | 0 : .000 |
| ! Total Shareholding: | | | | | | |
| ! Promoter & Group | | | | | | |
| ! Total (A)=A(1)+A(2): | 1 | 118600 | 118600 | 8.625 | 8.625 | 0 : .000 |

(1) (a) Statement showing ShareHolding Pattern -(Cont..2)

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Quarter Ended : 31-Mar-2013

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| ! : Cat of Shareholder : | Num-of | Total-no | No-of Share | Tot-Shareholding | Shares Pledged or |
|---------------------------|--------|-----------|-------------------|-------------------|------------------------|
| ! : :-Holders : | | -Shares : | in-Dmt-form : | as a (%) of tot : | otherwise encumbered : |
| ! : : | | | number of share : | Num of Share : | As a (%) : |
| ! : :-Holders : | | | as-a % : | as-a % : | |
| ! : :-Holders : | | | of A+B : | of A+B+C : | |
| !B.: Public Sh-Holding : | | | | | |
| ! 1: Institutions : | | | | | |
| ! a: Mutual Funds : | 0 : | 0 : | 0 : | | |
| ! b: Fins / Banks : | 0 : | 0 : | 0 : | | |
| ! c: Central/State Govt : | 0 : | 0 : | 0 : | | |
| ! d: Venture Cap Fund : | 1 : | 50 : | 50 : | .004 : | .004 : |
| ! e: Insurance Comp(s) : | 0 : | 0 : | 0 : | | |
| ! f: Foreign Ins Invest : | 0 : | 0 : | 0 : | | |
| ! g: Foreign Ven Cap In : | 0 : | 0 : | 0 : | | |
| ! h: Qualified For Invs : | 0 : | 0 : | 0 : | | |
| ! i: Any Other -Specify : | 0 : | 0 : | 0 : | | |
| ! i1:- : | 0 : | 0 : | 0 : | | |
| ! i2:- : | 0 : | 0 : | 0 : | | |
| ! : Sub-Total-B(1) : | 1 : | 50 : | 50 : | .004 : | .004 : |

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(1) (a) Statement showing ShareHolding Pattern -(Cont..2)

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Quarter Ended : 31-Mar-2013

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| ! : Cat of Shareholder: | Num-of | Total-no | No-of Share | Tot-Shareholding | Shares Pledged or |
|--------------------------|------------|---------------|-------------------|------------------------|-------------------|
| ! : :-Holders : | :-Shares : | in-Dmt-form : | as a (%) of tot : | otherwise encumbered : | |
| ! : : | : | : | number of share : | Num of Share: | As a (%) : |
| ! : : | : | : | as-a % : | as-a % : | : |
| ! : : | : | : | of A+B : | of A+B+C: | : |
| ! 2: Non-Institutions : | : | : | : | : | : |
| ! a: Bodies Corporates : | 60 : | 113588 : | 113113 : | 8.261 : | 8.261 : |
| ! b: Individual Holding: | : | : | : | : | : |
| ! : i) upto Rs 1-Lac: | 1405 : | 651564 : | 566228 : | 47.386 : | 47.386 : |
| ! : ii) above Rsl-Lac: | 16 : | 470920 : | 470920 : | 34.249 : | 34.249 : |
| ! c: Qualified For Invs: | 0 : | 0 : | 0 : | : | : |
| ! d: Any Other -Clr-Mem: | 0 : | 0 : | 0 : | : | : |
| !d1: -OCB : | 0 : | 0 : | 0 : | : | : |
| !d2: -NRI : | 6 : | 20278 : | 20278 : | 1.475 : | 1.475 : |
| ! : Sub-Total-B(2) : | 1487 : | 1256350 : | 1170539 : | 91.371 : | 91.371 : |
| ! : Total (B)=B(1)+B(2): | 1488 : | 1256400 : | 1170589 : | 91.375 : | 91.375 : |
| ! : Total (A+B) : | 1489 : | 1375000 : | 1289189 : | :100.000 : | : |
| !D : Held by Custodian : | : | : | : | : | : |
| ! : against Dep-Receipt: | : | : | : | : | : |
| ! 1: Promoter & Pro Grp: | 0 : | 0 : | 0 : | : | 0 : .000 : |
| ! 2: Public : | 0 : | 0 : | 0 : | : | : |
| ! : Grand Total (A+B+C): | 1489 : | 1375000 : | 1289189 : | :100.000 : | : |

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Scrip Code : 531530

Quarter Ended : 31-Mar-2013

| Srl:Ref-Key | Name of the Share Holder | Total Shares Held :-Number | As a % :(A+B+C) | Detail of Warrant: :Numb of Warrants :Held | Detail of Warrant: :As a %:Numb of :of Tot:Conv Sec :War of:Held | Con-Sec: :As a %:underlying shares :of Tot:assuming full :No of :conversion of :Conver:wars & conv secs) | Total Shares (inc :As a %:underlying shares :of Tot:assuming full :No of :conversion of :Conver:wars & conv secs) |
|-------------|--|-------------------------------|--------------------|--|---|--|---|
| 1 | AGBPA8783D ANAND MOHAN | 68050 | 4.949 | 0 | .000 | 0 | .000: 4.949 |
| 2 | ABJPT3853C ANITA TULSYAN | 17639 | 1.283 | 0 | .000 | 0 | .000: 1.283 |
| 3 | ADOPD5289P ANJANI KUMAR DHANUKA | 13861 | 1.008 | 0 | .000 | 0 | .000: 1.008 |
| 4 | ABPPB7585B CHHOTALAL RAMJIBHAI BHANDER | 84552 | 6.149 | 0 | .000 | 0 | .000: 6.149 |
| 5 | AIYPM0964B GAJENDRA JEETMAL MALU | 29094 | 2.116 | 0 | .000 | 0 | .000: 2.116 |
| 6 | AABPJ4691H HITESH RAMJI JAVERI | 24061 | 1.750 | 0 | .000 | 0 | .000: 1.750 |
| 7 | AGVPM7209A JAWHAR MUKHERJEE | 25000 | 1.818 | 0 | .000 | 0 | .000: 1.818 |
| 8 | AAACK7991D KLB SECURITIES PVT. LTD. | 37500 | 2.727 | 0 | .000 | 0 | .000: 2.727 |
| 9 | ADFFA8744B KRISHNA MURARI AGRAWAL | 21800 | 1.585 | 0 | .000 | 0 | .000: 1.585 |
| 10 | AADHK3209A KRISHNA MURARI AGRAWAL (HUF | 24300 | 1.767 | 0 | .000 | 0 | .000: 1.767 |
| 11 | ABPPB7586C KUNDAN CHHOTALAL BHANDERI | 20016 | 1.456 | 0 | .000 | 0 | .000: 1.456 |
| 12 | ADOPS5096H M SUBRAMANYAM | 16452 | 1.197 | 0 | .000 | 0 | .000: 1.197 |
| 13 | ACNPV6242L MAHENDRA M VALA | 39818 | 2.896 | 0 | .000 | 0 | .000: 2.896 |
| 14 | AIYPM0965A NARAYAN BANWARILAL MALU | 48847 | 3.553 | 0 | .000 | 0 | .000: 3.553 |
| 15 | ADFPJ0754L PRAVIN KUMAR DHARAM CHAND J | 16450 | 1.196 | 0 | .000 | 0 | .000: 1.196 |
| 16 | APGPS7977F SIVA PARVATHI KARASALA | 18400 | 1.338 | 0 | .000 | 0 | .000: 1.338 |
| 16 | <Totals> -Public [1% & above] | 505840 | 36.788 | 0 | .000 | 0 | .000 36.788 |

(I) (d) Details of Locked in Shares

Name of the Company : Betala Global Securities Ltd.

Scrip Code : 531530 Quarter Ended : 31-Mar-2013

| Srl-# | Name of the Holder | Lock-Scp | %-to-Total | -Category |
|------------|--------------------|----------|------------|-----------|
| | - NIL - | - NIL - | | |
| 0 <Totals> | Locked in Shares | 0 | .000 | |

(II) (a) Details of Depository Receipts (DRs)

Name of the Company : Betala Global Securities Ltd.

Scrip Code : 531530 Quarter Ended : 31-Mar-2013

| Srl-# | Ref-Num | Name of the Holder | Typ | no-of DRs | sh-under os-Drs | (%)-to Total |
|-------|----------|--------------------------------------|-----|--------------|--------------------|-----------------|
| | | - NIL - | | | | |
| | | - NIL - | | | | |
| 0 | <Totals> | Details of Depository Receipts (DRs) | | 0 | | .000 |

(II) (b) Statement Showing Holding of Depository Receipts (DR"s) where underlying Shares Held by Promoter/Prom Group are in excess of [1%] of Total SHs
Name of the Company : Betala Global Securities Ltd.

Scrip Code : 531530 Quarter Ended : 31-Mar-2013

| Srl-# | Ref-Num | Name of the Holder | Typ | no-of DRs | sh-under os-Drs | (%)-to Total |
|-------|----------|---|-----|--------------|--------------------|-----------------|
| | | - NIL - | | | | |
| | | - NIL - | | | | |
| 0 | <Totals> | Depository Receipts in excess of [1%] | | 0 | | .000 |

(I) (c) ii Share Holding Pattern-Category -Public [5% & above]

Name of the Company : Betala Global Securities Ltd.

Scrip Code : 531530

Quarter Ended : 31-Mar-2013

| Srl | Ref-Key | Name of the Share Holder | Total Shares Held | Detail of Warrant | Detail of Con-Sec | Total Shares (inc | | | |
|-----|------------|-----------------------------|-------------------|-------------------|----------------------------|-------------------------|---|------|-------|
| : | : | : | : -Number | : As a % | : As a % | : underlying shares | | | |
| : | : | : | : (A+B+C) | : Warrants | : of Tot: Conv Sec | : of Tot: assuming full | | | |
| : | : | : | : | : Held | : War of: Held | : No of : conversion of | | | |
| : | : | : | : | : same : | : secur: wars & conv secs) | : as a % of diluted | | | |
| : | : | : | : | : class : | : share capital | : | | | |
| 1 | ABPPB7585B | CHHOTALAL RAMJIBHAI BHANDER | 84552 | 6.149 | 0 | .000 | 0 | .000 | 6.149 |
| 1 | <Totals> | -Public [5% & above] | 84552 | 6.149 | 0 | .000 | 0 | .000 | 6.149 |

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Scrip Code : 531530

Quarter Ended : 31-Mar-2013

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| Srl: | Name of the Share Holder | Total Shares Held | Pledge/otherwise Encumber | Detail of Warran | Detail of Con-Sec | Total Shares (inc | | | | | |
|-----------------------------------|--------------------------|-------------------|---------------------------|------------------|-------------------|-------------------|---|------|---|------|-------|
| : | : | -Number | As a % | -Number | As a % | As a % | | | | | |
| : | : | Grand- | : | As a % | of Grand: | Warrants | | | | | |
| : | : | -Total | : | of Grand: | Warrants | of Tot: | | | | | |
| : | : | (A+B+C) | : | (A+B+C) | War of: | Held | | | | | |
| : | : | : | : | sub-cla: | class | : | | | | | |
| : | : | : | : | (I) (a): | : | : | | | | | |
| : | : | : | : | : | : | : | | | | | |
| 1 | ROOP CHAND BETALA | 118600 | 8.625 | 0 | .000 | .000 | 0 | .000 | 0 | .000 | 8.625 |
| -Total Promoter & Promoter Group: | | 118600 | 8.625 | 0 | .000 | .000 | 0 | .000 | 0 | .000 | 8.625 |

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